

Texas Office  
901 Summit Avenue  
Fort Worth, TX 76102



Atlanta Office  
1100 Abernathy Road, Suite 480  
Atlanta, GA 30328

### INVESTMENT DIRECTION AND AUTHORIZATION FORM

<b>Client Name</b>		<b>Account # (leave blank if new)</b>	<b>Home Phone #</b>	<b>Business Phone #</b>
<b>Street Address</b>		<b>City</b>	<b>State</b>	<b>Zip Code</b>
<b>Broker/Dealer Firm Name</b>		<b>Firm #</b>	<b>Current Representative (Rep) Name</b>	<b>Rep #</b>

#### A. CHURCH BOND INVESTMENT DIRECTION

Buy	Sell	Amount	S.Int/C.Int	Interest Rate	Maturity Date	CUSIP #	TMI Use Only
		\$					
		\$					
		\$					
		\$					
		\$					

<b>Church Name</b>	<b>Make Check Payable To:</b>	<b>Check Mailing Instructions</b>	<b>TMI Pay Agt (Y/N)</b>

#### B. DIVERSIFIED INVESTMENT DIRECTION (NON-CHURCH BOND ASSET)

Buy	Sell	Amount	#Units/Shares	Asset Description	CUSIP #	TMI Use Only
		\$				
		\$				
		\$				
		\$				
		\$				

<b>Make Check Payable to:</b>	<b>Check Mailing Instructions</b>

#### C. SPECIAL INSTRUCTIONS

Comments:

#### D. CONTINUING TRADING AUTHORIZATION \*\*\*OPTIONAL\*\*\*

I hereby designate the Broker Dealer firm listed above as my agent authorized to execute transactions for me in my account at TMI Trust Company ("Account"). I understand that it is my sole responsibility to direct my designated agent to acquire, sell, exchange, or otherwise transact investments for my Account. I hereby agree to indemnify and hold TMI Trust Company harmless in its TMI upon any direction, certificate, notice, confirmation, instruction or Account by my above stated agent or employees under my said agent's supervision and direction. TMI Trust Company is hereby released from any liability, damages, claims for any loss or breach of trust of any kind which my result from any action that it takes in good faith in accordance with such direction, certificate, notice confirmation, instruction or other communication.

Client's Signature	Joint Client Signature (if Joint Account)
Account Name	Account Type: <input type="checkbox"/> IRA <input type="checkbox"/> Custody Account <input type="checkbox"/> Other: _____

#### ACCEPTANCE SIGNATURE(S)

Subject to the Terms and Conditions shown on the reverse side hereof and incorporated herein by reference, I (We), by affixing my (our) signature(s) below, direct TMI Trust Company to make the investment(s) as set forth above in this Investments Direction Authorization:

Client's Signature	Joint Client Signature (if Joint Account)
SS #:	Date:

## TERMS AND CONDITIONS

This form is to be used for authorizing and directing the purchase and sale of any asset for or on behalf of my Account or the Plan, except as may be otherwise requested TMI based on the type of investment involved in the transaction. At my direction, TMI Trust Company will place orders with the instructions contained herein. TMI will place orders within seven (7) business days of receipt of this Investment Authorization, but makes no representations, warranties, or guarantees that any asset may in fact be so bought or sold or as to the price paid or received for any asset bought or sold. TMI will automatically authorize reinvestment of income/dividends/capital gains, subject to TMI's prevailing practices for such reinvestment, unless otherwise directed in writing. If TMI is directed to purchase or sell closely held stock or a limited partnership for my Account, I am aware that the nature of these securities may make it difficult to settle the transaction and obtain the security certificates. I, as the Account holder, by signing this Investment Direction and Authorization form, agree to indemnify and hold TMI Trust Company harmless from and against any claim whatsoever: 1) That the investment is not prudent, proper, or otherwise in compliance with the terms and conditions of the Employee Retirement Income Security Act of 1974 (ERISA), as amended, or any other applicable federal or state law; 2) That the investment is not in compliance with ERISA's diversification guidelines, as stated in ERISA Sec. 404(a)(1); 3) For payment for assets purchased in the event that the statement or confirmation of amounts due is not received at least three business days prior to the settlement or due date, or available funds are not in the account; 4) For delivery of assets sold if such assets are not in the possession of TMI Trust Company on the date or receipt of the confirmation or notice of sale. I furthermore hereby relieve, hold harmless and indemnify TMI from any and all liability or responsibility for any harm, damage or loss, including tax penalties, interest or forfeitures, that may arise as a result of TMI Trust Company's Resignation from the said Account should it choose to do so for any reason, whether or not a successor trustee or custodian can be reasonably obtained by me (Account holder). If the investment I select provides for or otherwise authorizes investment transaction, changes, trades, etc., directly initiated from my broker/dealer or agent shown, I hereby continuously authorize any and all said trades, changes, transactions within the purview of this said authorization, whether or not TMI is made aware of the same. TMI Trust Company may, at its option, before commencing or completing any purchase pursuant to this or other directions, require an opinion or assistance of legal counsel to be selected by or approved by TMI at the expense of the Account, that any such Investments comply with any applicable requirement of ERISA, any other applicable State or Federal law or conforms to the IRA Custodial Account Agreement. TMI Trust Company shall be entitled to rely completely on any opinion received from such legal counsel.

*(Note it is understood that "we" shall replace "I" for each reference above when executed for a joint custody account for individuals.)*