Trust Services for Public Finance

The Public Finance debt market is unique for its size, liquidity, legal and tax structure and, in most cases, its bankruptcy protection. Its issuer base encompasses a number of tax exempt entities including states, cities, counties, redevelopment agencies, utilities, school districts, airports and seaports, healthcare, higher education and faith-based organizations. In order to finance infrastructure needs, tax-exempt issuers often turn to the capital markets. The funding is used for roads, bridges, schools, hospitals, utilities, public housing, water and sewer and various other public projects. Recently, there has been a surge in public-private partnerships (P3) to finance larger projects. In any of these situations, a reliable, experienced trustee is a valuable asset from initial documentation all the way through to maturity.

Trust Services Provided:
- Dissemination Agent
- Fiscal Agent
- Indenture Trustee
- Lease Escrow Agent
- Paying Agent
- Refunding Escrow Agent
- Tender Agent

Specialized Structures
- Public-Private Partnerships (P3)
- Tender Option Bonds

Features of TMI Trust Company Trust Services for Public Finance
- Management and staff have extensive experience in Public Finance debt markets
- Flexible systems and expertise to handle a variety of debt structures
- TMI Trust Company is a privately held trust company and does not engage in lending or other forms of credit
- DTC participation
- Competitive, client-centric approach to transaction administration
- Single point of contact for all facets of the transaction
- Wide array of investment options for transaction proceeds
- Trust accounting system based on industry leading Corporate Universe platform

Benefits of TMI Trust Company Trust Services for Public Finance
- The expert personnel at TMI have the familiarity with the broad range of capital markets transactions
- TMI provides trust services for the full array of transaction structures including bonds, certificates of participation, medium term finance, municipal leasing, commercial paper and Tender Option Bonds (TOB)
- A single point of contact simplifies and streamlines the administration of the transaction for the client
- TMI understands that investments must conform to policy and statute guidelines for permitted or qualified investments
- A solid, dependable trust accounting system is key for recordkeeping, audits, monthly reporting and tax reporting
Company Values

- Delight our clients
- Build honest relationships
- Embrace innovation
- Growth through learning
- Be enthusiastic and determined

Client Service Commitment

At TMI Trust Company we believe our clients deserve personal attention. That is why we provide a single point of contact for each of our clients. One person, one call, all your questions answered.

Investment Options

- Bank/Money Market
- Mutual Funds
- Treasury Securities
- Government Agency
- Securities
- CDs, Time Deposits
- Interest bearing accounts

Benefits of Working with TMI Trust Company

We can customize our service to fit the needs of unique and complex transactions. Our professional staff is committed to offering timely, responsive service, while understanding the needs of each of the parties in a transaction. We have systems that account for each specific situation and allow us to keep clients updated on the safety and security of all assets involved.

TMI Trust Company locations:

Headquarters
901 Summit Avenue
Fort Worth, TX 76102
Main Phone: 817 335 2933
Toll Free: 800 580 2933

Atlanta – Charlotte – Las Vegas

For more information, visit us online at: www.tmico.com

Providing innovative, customized trust and agency solutions for over 60 years